

The EthoSeries™ Release Notes

Requirements

Microsoft Dynamics GP 2018 R2 or later must be installed.

Registration Keys

If updating from Dynamics GP 2016 or earlier, you will need to obtain new registration keys from your Microsoft Partner or EthoTech. This product is fully functional in the Dynamics GP sample company.

Installation Instructions

Please refer to the EthoSeries Installation Guide for detailed installation and update instructions.

Compatibility

This EthoSeries build should be used with Dynamics GP 2018 R2.

Build 18.00.201 Release Date October 24, 2018

Dynamics GP 2018 R2 release.

Feature Changes

Commission Plan – Microsoft added start and end dates to the Employee Pay Code Maintenance window. If a salesperson is set up in Commission Plan to create a Payroll transaction when commissions are processed, the start and end dates of the associated Pay Code will be verified using the Payroll Transaction Date from the Process Commissions window.

Problem Reports

When using EthoSeries build 18.00.101 or earlier with Dynamics GP 2018 R2, message “An unexpected error was encountered trying to register The EthoSeries trigger AFTER – SOP_Create_History_Document” was displayed when logging into a company, as Microsoft added parameters to that global procedure.

Commission Plan – if a user entered a batch number in the Process Commissions window and then marked the Do not create Dynamics GP transactions checkbox, the corresponding batch activity record was not removed from table SY00800 (GL and Payables) or table UPR10304 (Payroll).

Build 18.00.101 Release Date October 9, 2018

Problem Reports

When using the EthoSeries alternate Receivables Batch Entry, Payables Batch Entry, or Vendor Maintenance window, users received error ‘illegal address for field [Not Found]’ when saving a record in the window. This occurred because Microsoft added fields to these windows in the July 2018 Canadian Payroll Tax Update (Dynamics GP build 18.00.0496). EthoSeries build 18.00.101 is functionally equivalent to build 18.00.006, but the above listed alternate windows now support the changes made by Microsoft.

Build 18.00.006 Release Date August 28, 2018

Problem Reports

Commission Plan – when salespeople were set to pay commissions on fully relieved invoices and posted returns, commissions for invoices that were not fully relieved were set to Ready for Processing in some instances. To set the proper commission status for existing unprocessed commissions, run Commission Plan Utilities with Posting Status = History and the Update Existing Commissions checkbox marked.

Commission Plan – when copying an existing date range setup to a new Start Date in the Commission Plan Rate Override Setup window, the copy failed if the new End Date was not blank.

Commission Plan – when a negative commissionable sale and/or commissionable cost amount override was set in table ETI_SOP_LINE_Integration (ETI28316), the resulting commission line commissionable sale amount and/or commissionable cost amount was positive.

Commission Plan – when a commission split percentage was set in table ETI_SOP_LINE_Integration (ETI28316), the resulting commission line split percentage was incorrectly overridden by the commission header split percentage when the following conditions were met:

- The Roll Down Header Splits to Commission Lines checkbox was marked in the Comm Amt's tab of the Commission Plan Setup window.
- The Determine Additional Salespeople Using option was set to Sales Document Header Info in the Salespeople tab of the Commission Plan Setup window.
- The value of column ETI_CP_RolldownHdrSplit was set to 0 in the associated entry in table ETI_SOP_HDR_Integration (ETI28305).
- The commission header split percentage was not manually overridden in the Commission Plan Entry window.

Commission Plan – the From and To fields on the Mass Update Customers, Mass Update Items, and Mass Update Salespeople windows did not allow all characters to be entered for some range selection options.

Commission Plan – in the Mass Update Salespeople window, selecting a range based on Last Name or Sales Territory ID didn't always update the expected set of salespeople.

Commission Plan – when a sales document was selected in the Receivables Transaction Entry – Document window and the Additional > Commission Plan menu option was invoked, the Commission Plan Inquiry Zoom window did not display the selected document.

Build 18.00.005 Release Date January 31, 2018

Initial Dynamics GP 2018 RTM release – based on EthoSeries build 16.00.108 for Dynamics GP 2016 R2.

Build 16.00.108 Release Date December 21, 2017

Feature Changes

Commission Plan – in the Commission Plan Report window, the Commissions with a zero commission amount and Commission lines with a zero commission amount options now function independently. Previously, if you unmarked the Commissions with a zero commission amount option, the Commission lines with a zero commission amount option was also unmarked and disabled.

Problem Reports

Commission Plan – when manually entering a salesperson in the Commission Plan Entry window for a sales document for which no commissions existed, users were unable to open the Detail Entry window until the document was redisplayed.

Commission Plan – when a new line item was inserted into a sales document for which commissions already existed, the commissions for the existing line item that immediately followed the new line were recalculated, removing any manual edits.

Commission Plan – when entering a non-existing Salesperson Plan in the Commission Plan Salesperson Class Setup window and choosing Yes when prompted to add the Salesperson Plan, the GL Account Maintenance window opened rather than the Salesperson Commission Plan Setup window.

Commission Plan – if the Enable Commission Processing When option on the Processing tab of the Commission Plan Setup window was set to Document is Paid, the Returns Considered Paid When option was disabled.

Build 16.00.107 Release Date May 8, 2017

Problem Reports

Commission Plan – inserts of new item records into the Dynamics GP Item Master table (IV0010) via the Item Maintenance window or direct SQL inserts (SmartConnect, eConnect, etc) failed because SQL trigger ASI28040TriggerIV00101 on table IV0010 failed to insert companion data into table ASI28040. This issue only affected clients running EthoSeries builds 16.00.009, 16.00.010, 16.00.105, and 16.00.106. After you've updated from one of these builds, please use the following instructions to resolve the issue:

1. Make a backup of each Dynamics GP company database.
2. Launch Dynamics GP and log in as a user with system administrator privileges ('sa').
3. At the Company Login window, choose the first company.
4. Open the EthoSeries SQL Utilities window (Tools > Utilities > System > EthoSeries SQL Utilities) and click the Rebuild Company Views, Triggers, Etc. button.

5. Repeat steps 3 and 4 for each remaining company.

Build 16.00.106 Release Date May 2, 2017

Feature Changes

Commission Plan – added column SOPTYPE to SQL view ETI_CP_QuotaSalespersonCommRunPeriodDocs.

Commission Plan – added columns Comm Rate Override ID, Comm Rate Override Start Date, & Comm Rate Override Record ID to SQL view ETI_CP_SOPLINEComm.

Problem Reports

Commission Plan – when Commission Plan was set up to enable commission processing when sales documents were paid off and returns were considered paid off when they were posted and a Date Document Paid range was entered in the Commission Plan Report window for a Commission Status of Ready for Processing, commissions whose GL Posting Date fell outside the Date Document Paid range still appeared on the report.

Build 16.00.105 Release Date April 28, 2017

Feature Changes

Commission Plan – added Commission Rate Overrides functionality.

Commission Plan – added a new Reduce Commissions How option: Reduce Commissionable Cost Amount.

Problem Reports

Commission Plan – when the Salesperson Commission Quota Inquiry window opened after quota-based commissions were calculated in the Process Commissions window, no records were displayed.

Commission Plan – when attempting to display a sales document in the Commission Plan Override Dates window, error “Unhandled script exception: illegal address for field ‘SOP Number’...” was displayed if commissions existed for the document.

Commission Plan – when the sales document lookup button was clicked in the Commission Plan Override Dates window and a record was selected in the Sales Document Numbers window, message “This document does not exist” was returned and the selected record was not displayed.

Commission Plan – when the Reset button was clicked in the Commission Plan Sales Document Info window to reset overridden entries, the List Price and Standard Cost were not reset if commissions existed for the sales document.

Commission Plan – changes made to a customer class setup in the Commission Plan Customer Class Setup window were not rolled down to customers assigned to that class.

Commission Plan – when KEY2ACT (WennSoft) Job Cost build 16.00b02g214 or later was installed, users received the following message when logging into a Dynamics GP company: “An unexpected error was encountered trying to register The EthoSeries trigger: Save of form JC_Job_Maintenance.”.

Build 16.00.101 Release Date December 8, 2016

Dynamics GP 2016 R2 release.

Build 16.00.004 Release Date December 8, 2016

Feature Changes

Commission Plan – the Commission Plan Sales Document Info window may now be opened from the Sales Transaction Entry window.

Customer Service Collection – added window Unallocated Item Inquiry, which displays the sales documents with allocated quantities for an inventory item.

Problem Reports

Commission Plan – when attempting to change the Commission Type from Sale to Margin or from Margin to Sale in the Commission Plan Quotas window and quota levels existed for the plan combination and year, the commission type did not actually change.

Commission Plan – when attempting to delete a commission setup in the Commission Plan Customer Class Setup window or the Commission Plan Item Class Setup window, error “A delete operation is not allowed on a nonexclusive table” was returned and the setup was not deleted.

Commission Plan – when the A/P Voucher # link was clicked in the Salesperson Commission Run Inquiry, the voucher was not displayed in the Payables Transaction Entry Zoom window once it was posted.

Commission Plan – when transferring a sales document for which line item overrides existed in table ETI_SOP_LINE_Info (ETI28913) and no commissions existed in table ASI_SOP_HDR_Comm (ASI28301), the line item overrides were not transferred.

Commission Plan – clicking the Save button on the Commission Plan Sales Document Info window resulted in error “illegal address for field ‘ETI_CP_ManualPriceSheetID...’” in some cases.

Commission Plan – when viewing an existing salesperson record the alternate Salesperson Maintenance window, the Commission Payable and Expense account data was not displayed.

Build 16.00.001 Release Date June 6, 2016

Initial Dynamics GP 2016 RTM release.